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PRESS RELEASE

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**CROSS-BORDER MERGER – UPDATE**

With regard to the cross-border merger by absorption of Mediaset S.p.A. (**Mediaset**) and Mediaset España Comunicación, S.A. (**Mediaset España**) with and into Mediaset Investment N.V. (the **Merger**), a Dutch wholly-owned subsidiary of Mediaset which will, upon effectiveness of the Merger, be renamed “MFE – MEDIAFOREUROPE N.V.”, it is hereby made known that on 5 February 2020 the extraordinary shareholders’ meeting of Mediaset España approved certain specific amendments to the proposed articles of association of MFE and to the related Terms and Conditions for Special Voting Shares, corresponding to those already approved by the extraordinary shareholders’ meeting of Mediaset held on 10 January 2020.

It is further made known that the proposed articles of association of MFE and the Terms and Conditions for Special Voting Shares, as amended and approved by the shareholders’ meetings of Mediaset and Mediaset España, are available to the public on the corporate website of Mediaset ([www.mediaset.it](http://www.mediaset.it)), Corporate Governance section.

Cologno Monzese, 6 February 2020

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